

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Northern District of Illinois

In re Caesars Entertainment Operating Company, Inc., et al.

Case No. 15-01145

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Empyrean Investments, LLC

Cowen Special Investments LLC

10250 Constellation Blvd., Ste. 2950
Los Angeles, CA 90067
Fax: 310-843-4915
Attn: Sterling Hathaway
Last Four Digits of Acct #: N/A

Court Claim # (if known): 3944
Transferred Claim Amount: \$1,928,657.00
Last Four Digits of Acct #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Sterling Hathaway
Transferee/Transferee's Agent

Date: 1/11/17

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

Exhibit A

Form of Evidence of Transfer of Claim

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTORS AND THE BANKRUPTCY COURT

Cowen Special Investments LLC ("Assignor") and Empyrean Investments, LLC ("Assignee") hereby notify Caesars Entertainment Operating Company, Inc. and related companies (the "Debtors"), the debtors in bankruptcy cases being jointly administered as Case No. 15-01145 pending in the United States Bankruptcy Court for the Northern District of Illinois (the "Bankruptcy Court"), and the Bankruptcy Court that Assignor has irrevocably sold, conveyed, transferred and assigned to Assignee all of Assignor's right, title and interest in and to the so-called "Video Poker Claims" covered by the proofs of claim described in the table set forth in Annex A filed by Assignor with the Bankruptcy Court in respect of the Video Poker Claims and all rights and benefits of the Assignor relating to the Video Poker Claims.

Assignor hereby waives any objection to the transfer of the Video Poker Claims to Assignee on the books and records of the Debtors and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor recognizing the sale, conveyance, transfer and assignment of the Video Poker Claims to Assignee and recognizing Assignee as the sole owner and holder of the Video Poker Claims.

IN WITNESS WHEREOF, the parties have caused this Evidence of Transfer of Claims to be duly executed by their duly authorized representatives as of this 11th day of January, 2017.

Assignor:

COWEN SPECIAL INVESTMENTS LLC

By: 

Name: Bryan Seyfried

Title: Authorized Signatory

Assignee:

EMPYREAN INVESTMENTS, LLC

By: _____

Name: Sterling Hathaway

Title: Director of Operations

Exhibit A

Form of Evidence of Transfer of Claim

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTORS AND THE BANKRUPTCY COURT

Cowen Special Investments LLC ("Assignor") and Empyrean Investments, LLC ("Assignee") hereby notify Caesars Entertainment Operating Company, Inc. and related companies (the "Debtors"), the debtors in bankruptcy cases being jointly administered as Case No. 15-01145 pending in the United States Bankruptcy Court for the Northern District of Illinois (the "Bankruptcy Court"), and the Bankruptcy Court that Assignor has irrevocably sold, conveyed, transferred and assigned to Assignee all of Assignor's right, title and interest in and to the so-called "Video Poker Claims" covered by the proofs of claim described in the table set forth in Annex A filed by Assignor with the Bankruptcy Court in respect of the Video Poker Claims and all rights and benefits of the Assignor relating to the Video Poker Claims.

Assignor hereby waives any objection to the transfer of the Video Poker Claims to Assignee on the books and records of the Debtors and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law, any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor recognizing the sale, conveyance, transfer and assignment of the Video Poker Claims to Assignee and recognizing Assignee as the sole owner and holder of the Video Poker Claims.

IN WITNESS WHEREOF, the parties have caused this Evidence of Transfer of Claims to be duly executed by their duly authorized representatives as of this 11th day of January, 2017.

Assignor:

COWEN SPECIAL INVESTMENTS LLC

By: _____

Name:

Title:

Assignee:

EMPYREAN INVESTMENTS, LLC

By:  _____

Name: Sterling Hathaway

Title: Director of Operations

ANNEX A

Proof of Claim No.	Debtor	Amount
3437	Bally's Park Place Inc.	\$4,348,400.00
3944	Boardwalk Regency Corporation	\$1,928,657.00
3595	Caesar's Riverboat Casino, LLC	\$1,617,387.00
3496	Caesars Entertainment Operating Company, Inc.	\$1,455,927.00
3541	Desert Palace, Inc.	\$2,045,183.00
5828	Harrah's Illinois Corporation	\$1,709,737.00
3882	Grand Casinos of Biloxi, LLC	\$501,375.00
3570	Harrah's Bossier City Investment Company, LLC	\$466,860.00
3584	Harrah's North Kansas City LLC	\$1,597,591.00
3659	Harvey's Iowa Management Company, Inc.	\$326,864.00
3412	Harvey's Tahoe Management Company, Inc.	\$1,515,533.00
4245	Harvey's Tahoe Management Company, Inc.	\$1,674,046.00
3835	Horseshoe Entertainment	\$994,840.00
3571	Horseshoe Hammond, LLC	\$1,612,820.00
3655	Robinson Property Group Corp.	\$885,300.00
3663	Southern Illinois Riverboat-Casino Cruises, Inc.	\$619,586.00
3572	Tunica Roadhouse Corporation	\$857,956.00
3540	Harvey's BR Management Company, Inc.	\$1,505,733.00